WOL3D INDIA LIMITED

Reg. Add: 18 Ground Floor, Bombay Cotton Mill, Dattaram Lad Marg, Kalachowky, Mumbai – 400033.

Phone: 9969555777 Website: www.wol3d.com CIN: U74110MH1988PLC049454

WOL/NSE/2025/19 Date: March 22, 2025

To,
Listing Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, 05th Floor,
Plot No. C-1, Block G,

Bandra Kurla complex. Bandra (E) Mumbai – 400051

Company Symbol: WOL3D Company ISIN: INE0OO201011

Sub.: Successful opening of new branch offices at various locations. The presentation is to be released before investors and analysts.

Dear Sir/Madam,

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are delighted to announce the **opening of our new branch office** in the **prime location** of **Vijayawada & Guwahati**. We are also attaching a copy of the earnings presentation to be released before investors and analysts.

The branch is located at WOL3D Vijayawada - 74-15-4, Patel Road, Tadigadapa Donka Rd, behind icici bank, Old Check Post Centre, Kishore Nagar, Benz Circle, Vijayawada, Andhra Pradesh 520007, WOL3D Guwahati - 603, 6th floor, Golden Heights, GS Rd, Ananda Nagar, Christian Basti, Guwahati, Assam 781006.

The **strategic location** of the new store is expected to drive significant foot traffic, contributing to revenues and new customer additions to the existing customer base. WOL3D aims to serve a diverse customer base.

We expect to keep expanding our presence in Chennai and other metropolitan areas.

With Nine branch offices and a modern technical facility, we offer an extensive selection of products across five major categories: 3D Printers, 3D pens, 3D Raw materials, 3D Scanners, and Laser Engravers. The branches ensure that customers can access a diverse and comprehensive range of high-quality products.

About WOL 3D: WOL3D is a pioneer in the Indian 3D printing industry, committed to bridging the gap between ideation and manufacturing. Renowned as a leading manufacturer and distributor of premium-quality 3D printers and filaments, the company combines cutting-edge technology with user-friendly solutions to redefine prototyping and manufacturing. Headquartered in Mumbai, India, WOL3D is an ISO, CE, and RoHS-certified company that meets stringent international standards. Its mission is to empower consumers with hassle-free and innovative 3D printing experiences.

WOL3D's products are designed to adhere to RoHS compliance, ensuring safety and environmental responsibility. The company serves as the official master distributor for global giants like Creality, Bambulab, Elegoo, Phrozen, and Flashforge. Additionally, it partners with global OEMs to develop exclusive product lines under its brand names, including Pixel, I-Tech, Gen X, and Hi Smart Series. Strategic partnerships with leading international companies further reinforce WOL3D's commitment to delivering world-class products.

WOL3D stands out with several key competitive advantages that solidify its leadership in the 3D printing industry. The company proudly hosts India's first 3D Printing Experience Centre in Mumbai's Lower Parel, offering hands-on exposure to cutting-edge technology. Their comprehensive after-sales service supports all customers, including those who purchased from competitors, ensuring seamless experiences. With an in-house 3D filament factory in Bhiwandi, Mumbai, WOL3D enhances product quality and operational efficiency. Their appearance on Shark Tank India Season 2 significantly boosted their brand value. As the first Indian 3D printing company listed on NSE Emerge, WOL3D has set a benchmark for industry growth and innovation.

3D printing is transforming the manufacturing landscape with its quick, cost-effective, and flexible approach to designing and producing parts. By eliminating the need for tooling, WOL3D enables product teams to accelerate development cycles, test multiple design options, and seamlessly bring creative visions to life. Their printers support a range of materials, from liquid or powdered plastic to metal and cement, to meet diverse manufacturing needs.

Our all branch office details are as follows:

Sr. No	Branch Location	State
1	2nd Floor, Hakoba Compound, Bombay Cotton Mill, 19/B(1, Dattaram Lad Marg, Kalachowki, Byculla East, Byculla, Mumbai, Maharashtra 400033	Maharashtra
2	2nd floor ,105, Parvathi Plaza, Richmond Rd, Langford Gardens, Bengaluru, Karnataka 560025	Karnataka
3	Office 101, Ground Floor, Meera mansion, Civil Supplies Bhavan Ln, Somajiguda, Hyderabad, Telangana 500082	Telangana
4	TYPE-A, A-7, Street No. 7, opposite crown plaza, DDA Shed, Pocket A, Okhla Phase II, Okhla Industrial Estate, New Delhi, Delhi 110020	Delhi
5	701, 7th Floor, House No. 4/2, South Tukoganj, Street No. 5, Indore 452001.	Madhya pradesh
6	Office no 715, 7th Floor ,Shivalik Shilp, Nr. Iskcon Cross Road, SG Highway, Ahmedabad- 380015.	Gujarat
7	CTS 1187/61,1st Floor, Bhansali House, J.M. Road, Shivaji Nagar, Pune - 411005	Maharashtra
8	74-15-4 ,patel Road, Tadigadapa Donka Rd, behind icici bank, Old Check Post Centre, Kishore Nagar, Benz Circle, Vijayawada, Andhra Pradesh 520007	Andhra Pradesh
9	603, 6th floor, Golden Heights, GS Rd, Ananda Nagar, Christian Basti, Guwahati, Assam 781006	Assam

Below, we are attaching here a copy of the earnings presentation to be released before Investors & Analysts.

The said information is also being made available on the Company's website, i.e., https://www.wol3d.com

This is for your information and records.

Thanking You, Yours sincerely,

For WOL3D India Limited (Formerly Known as WOL3D India Private Limited)

Rahul Chandalia Managing Director

DIN: 0834580

WOL3D India Ltd

Investor Presentation – March 2025



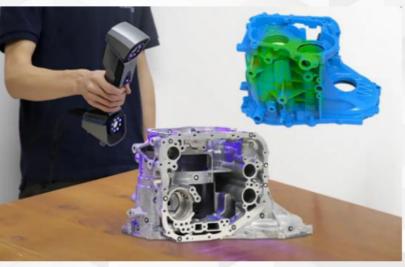






Table of Content



Company Overview



Growth Drivers



Financial Performance



3D Printing and its Benefits



Additive Manufacturing (AM), also known as 3D printing, creates objects layer by layer, offering design freedom, shape optimization, reduced time to market, and lower capital expenditures. AM is pivotal in the Industrial Revolution 4.0, transforming manufacturing processes globally.



Application in Varied Sectors:

• This technology can be used in various sectors and is ideal for small to mid size businesses

Manufacturing

Education

Engineering

Architecture

Interior Design

Fashion Design

Product Design

Healthcare

Concrete





















Cost Effective:

• Seamless additive manufacturing with minimal waste and lower costs. Approx Energy Consumption is 1 hour = 1 unit.



Easy Raw Material:

- Polylactic Acid (PLA) made from corn starch, 100% biodegradable no crude derivative/no plastic;
- Thermoplastic polyurethane (TPU) flexible and elastic filament;
- Acrylonitrile Butadiene Styrene (ABS) and Resins liquid filament

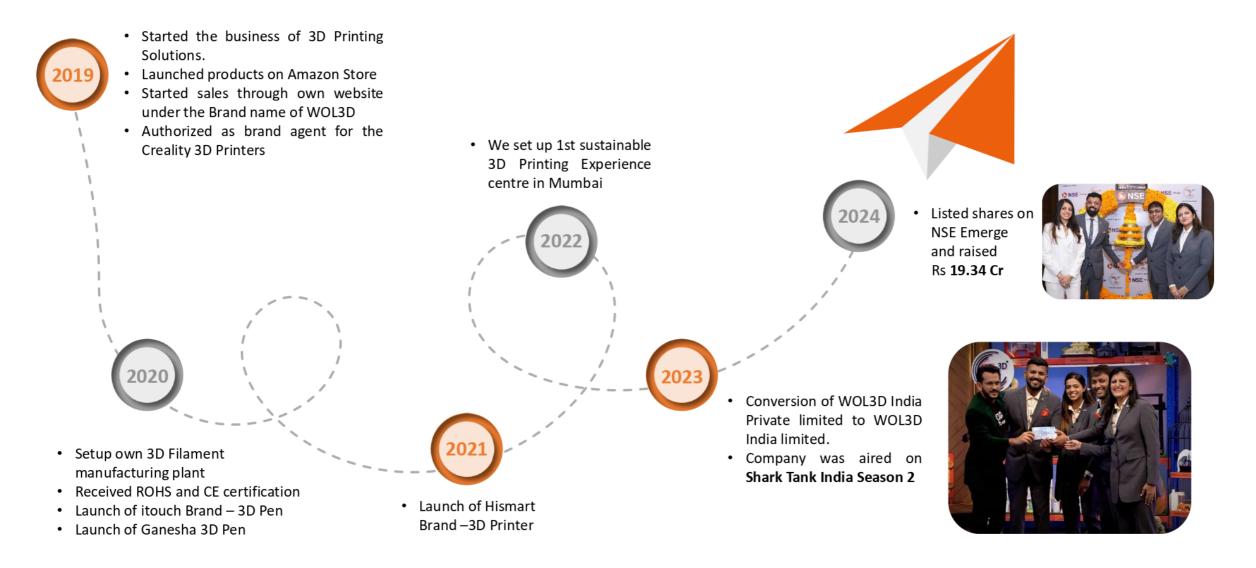




Company Overview

Journey to becoming a Leading Player in 3D Printing Solutions





WOL3D – Key Business Strengths



One Stop Solution for 3D Printing



Wide range of Offerings...

- 3D Printers
- 3D Scanners
- 3D Pens
- Laser Engravers
- Consumables (raw material)
- Prototyping Services

Catering to diverse Industries like Manufacturing, Education, Engineering, Designing, etc.

Established Distribution Network



- · 7 Branch Offices
- 5 Franchisee Offices
- **Experience Centre at offices**

Supplying through E-commerce Platforms and Retail Chains







Authorised distributors of global companies like Flashforge Corp, Creality, Bambu Lab, etc.

Experienced Promoters & Qualified Management



- 25 yrs of Promoters' experience
- · Early entrant in the 3D Printing industry (8+ years)
- Dedicated management team with a strong understanding of the industry
- Key milestones include setting up of own 3D Filament plant, aired on Shark Tank, listed shares on NSE Emerge and raised Rs 19.34 Cr

Growth Strategies



- Well placed to capitalize on the indigenization, commercialization and policy initiatives in the Industry
- Expanding product portfolio
- · Expanding geographical reach and addressable market
- · Scaling up branding activities
- Backward Integration; filament manufacturing capacity

Robust Financials (FY24)

Revenue

Profit after Tax

Net Debt/Equity

Return on Equity

62%

Rs 396 Mn

42%*

EBITDA

Rs 70 Mn

146%*

Rs 50 Mn

147%*

0.45x

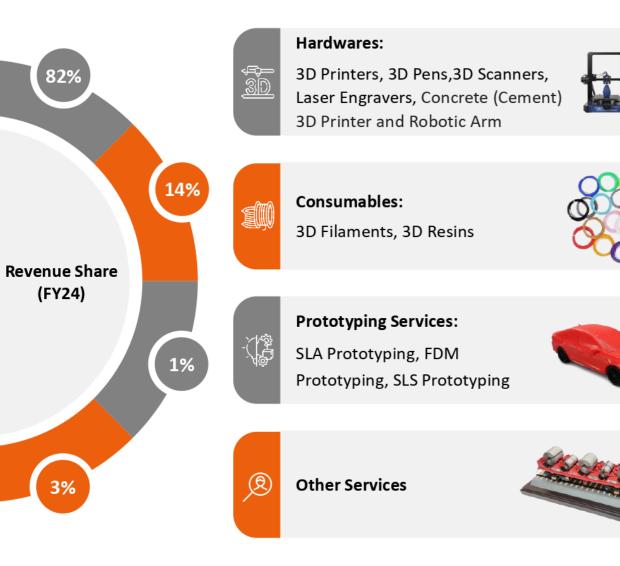
*2 vr CAGR

Return on Capital Employed

43%

1. One-Stop Solutions for 3D Printing







Product Portfolio: Hardware



3D Printers







Authorized distributors of leading global brands such as Creality 3D, Flashforge,
Bambu Lab, Phrozen, Elegoo and UltiMaker,
Tvasta, providing high-quality 3D printing hardware for a variety of applications.

3D Per







User-friendly devices that allow individuals to create **three-dimensional designs** by extruding heated plastic filaments, suitable for both artistic and professional uses

3D Scanners



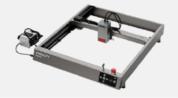


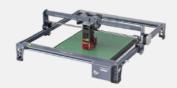


State-of-the-art scanners engineered to convert physical objects into accurate

3D digital models, enabling further customization or replication.

Laser Engraver

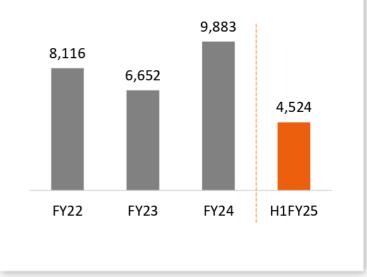




Advanced equipment capable of engraving detailed designs and patterns onto a wide array of materials and surfaces.

- Market leadership with 60-70% market share in India
- Tie-ups in place with Poddar International School and Orchid International, Kendriya Vidyalaya, PSG Institution.

Printer Volume Sold (Nos.)



Product Portfolio: Consumables



WOL 3D manufactures **premium-grade** filaments, including **ABS** and **PLA**, essential for producing high-quality 3D prints.

The manufacturing facility in Bhiwandi, Maharashtra is accredited with ISO 9001:2015 for a quality management system, ROHS, CE Certificate and it has a production capacity of 144 tonnes per annum, this has reduced dependency on third-party suppliers.

3D Filaments







D Resins



High transparency Resin Wax Like Resin, Dental Resin

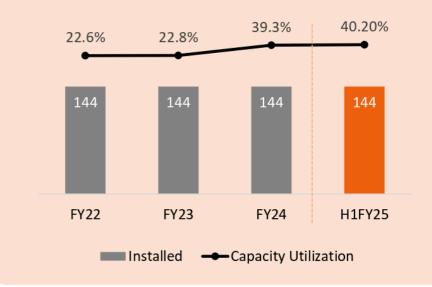


Engineering
Pro Resin Glow in the dark



Castable Resin Water washable

Capacity of 3D Filament (in Tonnes)



Product Portfolio: Prototyping & Other Services



SLA Prototyping









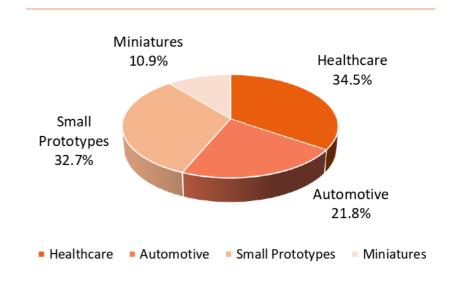




Prototyping Services:

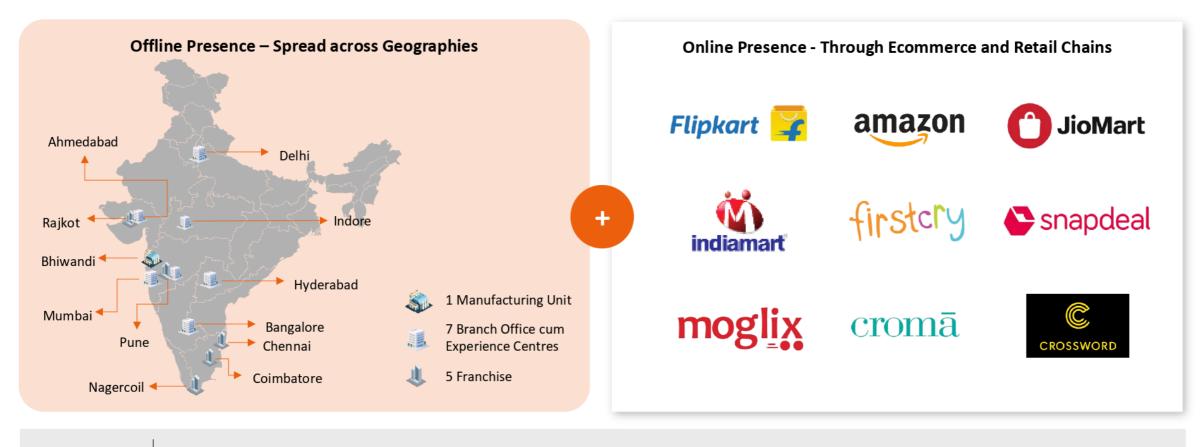
Expert prototyping solutions utilizing FDM, SLA, and SLS technologies, which include CAD modeling, reverse engineering, and vacuum casting to facilitate rapid product development.

Prototype Work Mix



2. Established Sales & Distribution Network







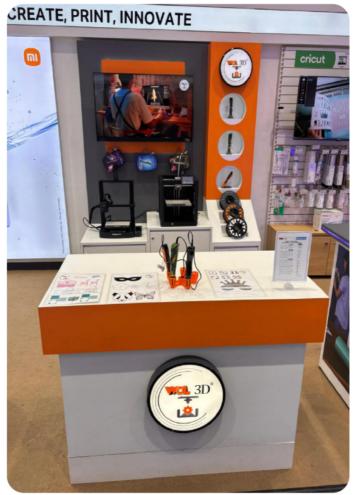
Expansion Plan

To expand the number of stores-cum-experience centres from presently **7 to 36** stores, with each store situated in a different state. The **Experience Centres are** designed to assist customers in aligning their goals with the products offered by WOL 3D. Each Experience Centre will occupy an approximate area of 1,000 - 1,500 sq. ft. **The Company added 3 new stores in Pune, Indore, Ahmedabad in January 2025 and is planning to add 3 more stores in Chennai, Guwahati and Vijayawada by March 2025.**

Marketing Initiatives



- We are committed to **educating our customers** and empowering them with knowledge that enhances their experience and strengthens long-term engagement.
- Store in Store set up with **Reliance**, **Crosswords** and so on.
- Continue to enhance brand awareness and customer loyalty through promotional and marketing efforts substantially increasing digital presence and engagements.
- Co-Branding Initiatives: Distributors for products of various international companies like: Flashforge Corporation, Creality, Bambu lab, Phrozen Techy.
- Focusing on offline and online marketing initiatives including in-shop displays, distribution of freebies, marketing at platforms of Indiamart, Justdial, Google Adwords etc, social media branding at Facebook, Instagram and by way of unboxing videos on YouTube etc.





Experience Centres







Getting closer to customers through more Experience 3D Centres

Making 3D printing accessible to customers with more than 7 Experience Centers

Expansion Plan of 20+ by March 2026

Some of our Achievements







WOL3D on Shark Tank S2

We are thrilled to announce that our company was recently features on Shark Tank India Season 2 Week 9 Episode 41 Received an offer from Aman Gupta (Co Founder and CMO at boAt Lifestyle)

Read More



Featured on Mid Day

Featured in Mid Day! Explore how we're making waves with our innovative solutions and industry expertise.

Read More



Awards Winner

Proud winners of multiple prestigious awards! Celebrating our dedication to excellence and innovation in the industry



Successfully completed the IPO of Rs 193.6 Mn Listed on NSE Emerge with effect from September 30, 2024

3. Experienced Management





Rahul Virendra Chandalia
Chairman and Managing Director

- Post Graduate Diploma in Management from Prin. L.N.
 Welingkar Institute of Management Development & Research
- 13 years of total experience
- Former Sales and Procurement Head at Rahul Rayon.
- With the company since 2019
- Responsible for financial affairs and compliance management.



Saloni Rahul Chandalia
Whole Time Director & CFO

- Master of Management Studies in Finance from Prin. L.N. Welingkar Institute of Management Development & Research
- 13 years of total experience
- Proprietor of Ubercool Gifting Solutions since 2013.
- With the company since 2019
- Responsible for financial affairs and compliance management.



Pradeep Shripal Jain
Whole Time Director

- B.Com from Sydenham College of Commerce and Economics, Mumbai
- Two decades of experience in the electrical sector.
- Formerly associated with Bhavya Lights, a proprietorship firm.
- Responsible for Human Resources and after-sales services
- Successfully expanded the company's customer base under his leadership.



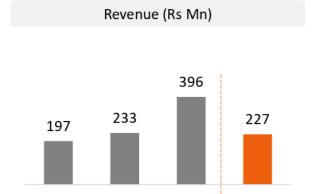
Swati Pradeep Jain

Non-Executive Director

- Bachelor of Arts from the University of Mumbai (2005)
- Three years of experience with Amisha Impex Pvt Ltd.
- Experienced in the textile and fashion industry.

4. Robust Financial Growth with High Profitability



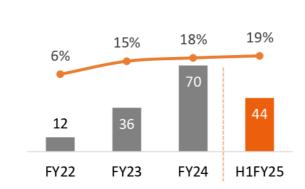


FY24

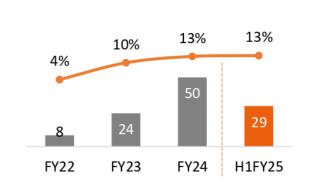
H1FY25

FY23

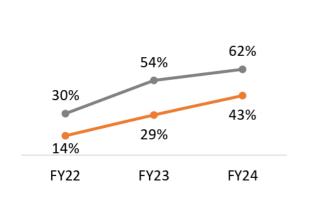
FY22



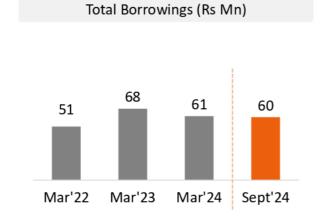
EBITDA (Rs Mn) & EBITDA Margin (%)

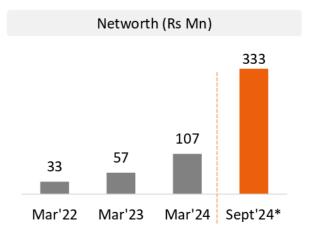


PAT (Rs Mn) & PAT Margin (%)



ROE (%) & ROCE (%)





*Includes IPO Proceeds





WOL 3D - Growth Initiatives



Expanding Product Portfolio:



Foraying into New Verticals such as **Concrete (Cement) 3D Printer and Robotic Arm.** In Feb'25, secured an export order worth **USD 390,000** from an international client in the USA. This order is part of a strategic partnership agreement with TVASTA Manufacturing Solutions Pvt. Ltd.

Will continue to focus on expanding Products/Offerings

Scaling up Branding Activities:



Continued focus on boosting brand awareness and customer loyalty through **enhanced digital engagement and targeted marketing,** including in-store displays, freebies, and promotions on platforms like Indiamart, Justdial, Google Ads, and social media channels such as Facebook, Instagram, and YouTube. The focus is on educating customers and creating a digital infrastructure to support queries.

Expanding Reach, Adding New Markets:



Secured its **first-ever export order** to an international client in the USA for a Concrete (Cement) 3D Printer and a Robotic Arm.

Plans to expand stores-cum-experience centres from presently **7 to 30 by FY27**, where customers can align their goals with WOL 3D products.

All offices will also serve as experience centers, including providing aftersales support, to establish **one office per state within the next 3 years**.

Backward Integration - Filament Manufacturing Capacity:



The manufacturing facility in Bhiwandi, Maharashtra is accredited with ISO 9001:2015 for a quality management system, ROHS, CE Certificate and it has a production capacity of 144 tonnes per annum, this has reduced dependency on third-party suppliers.

Industry Growth Drivers





Global and National Context:

• The global AM market, valued at over \$20 billion in 2024, is projected to reach \$95 billion by 2031.



India's Opportunity in AM:

India is poised to become a leading hub for AM with the adoption of the 'National Strategy on Additive Manufacturing' by the Ministry of Electronics and Information Technology (MeitY).

This strategy aims to:

- Capture 5% of the global AM market within three years.
- Add \$1 billion to India's GDP.



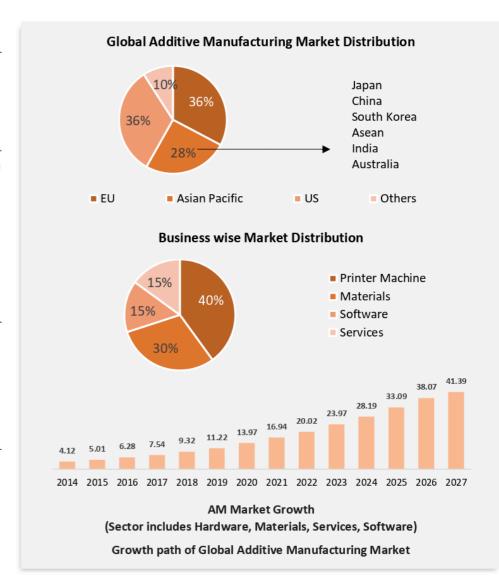
Government Initiatives:

- · Government supports AM via Atal Innovation Mission and state partnerships.
- Schools get ₹10 Lakhs funding for AM projects.
- Focus: 3D printing in STEM, impacting 4,000+ schools with Atal Tinkering Labs.



Budget 2025:

- Atal Tinkering Labs: 50,000 labs to be set up in government schools over the next 5 years.
 Each such lab has the opportunity of having minimum one 3D Printer and revenue of Rs 30K to 1 lakh.
- The budget's support for micro-entrepreneurs, especially women from SC/ST communities, will create new opportunities in the 3D printing value chain.



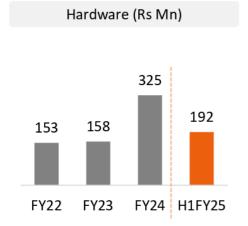


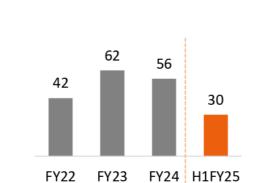


Financial Performance

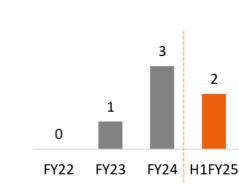
Segment-wise Revenue



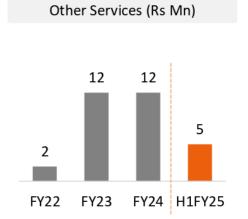


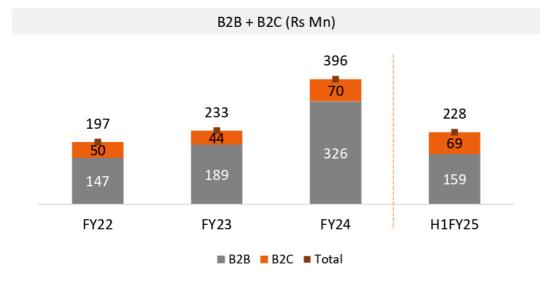


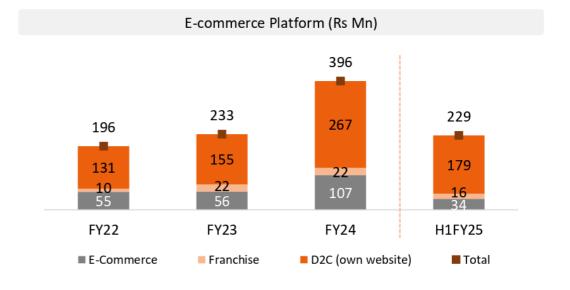
Consumables (Rs Mn)



Prototyping Services (Rs Mn)







Profit & Loss Highlights



Particulars (Rs Mn)	FY22	FY23	FY24	H1FY25
Revenue from Operations	196.9	233.1	395.9	227.2
Raw Material Expenses	138.5	156.8	251.2	141.4
Employee Expenses	12.5	12.1	22.5	17.6
Other Operating Expenses	34.4	28.6	52.2	24.6
Total Expenses	185.3	197.5	325.9	183.7
EBITDA	11.6	35.6	70.0	43.6
EBITDA Margin (%)	5.9%	15.3%	17.7%	19.2%
Depreciation	1.5	2.9	2.0	1.2
Finance Cost	5.1	2.7	5.0	4.0
Other Income	6.8	4.0	4.3	0.6
Profit Before Tax (PBT)	11.8	34.0	67.3	39.0
Tax Expenses	3.6	10.0	17.2	9.7
Profit After Tax (PAT)	8.2	24.0	50.1	29.3
PAT Margin (%)	4.2%	10.3%	12.6%	12.9%

Balance Sheet Highlights



Liabilities (Rs Mn)	Mar-22	Mar-23	Mar-24	Sep-24
Total Equity	33	57	107	333
Share Capital	10	30	30	65
Other Equity	23	27	77	268
Non-Current Liabilities	37	35	34	1
Borrowings	36	35	33	0
Provisions	0	0	1	1
Current Liabilities	31	47	104	139
Short Term Borrowings	15	33	28	60
Trade Payables	7	0	51	47
Other Current Liabilities	9	12	11	15
Provisions	1	2	14	18
Total Liabilities	100	139	245	473

Assets (Rs Mn)	Mar-22	Mar-23	Mar-24	Sep-24
Non-Current Assets	8	8	10	14
Plant, Property & Equipment	3	6	6	9
Capital WIP	3	0	0	0
Deferred Tax Assets	0	0	1	1
Other Non-Current Assets	2	2	4	4
Current Assets	92	131	232	459
Inventories	61	68	168	179
Debtors	19	45	40	63
Cash Eq. and Bank	7	5	9	199
Short-Term Loans And Advances	4	12	14	8
Other Current Assets	1	2	4	11
Total Assets	100	139	245	473

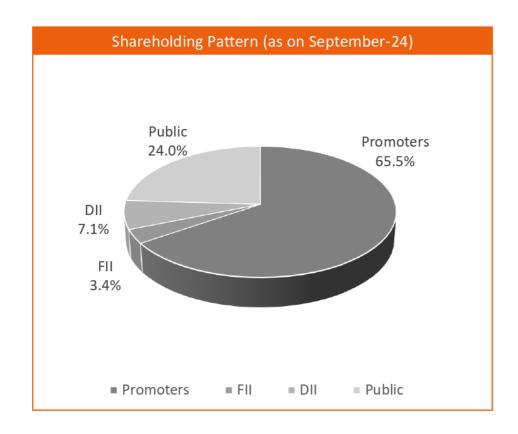
Cashflow Highlights



Particulars (Rs Mn)	FY24	H1FY25
Net Cash Flow From Operating Activities	23.9	-3.2
Cash Generated/ (Used) In Investing Activities	-8.9	0.9
Cash Generated/ (Used) In Financing Activities	-10.4	191.6
Net Increase/(Decrease) In Cash And Cash Equivalents	4.6	189.4
Cash and Cash Equivalents at the beginning of the year	4.6	9.3
Cash and Cash Equivalents at the end of the year	9.3	198.6

Stock Information





Script Related Information (as on 06 th March 2025)		
NSE Code	WOL3D	
CMP (Rs)	112	
Market Cap (Rs Mn)	725	
Shares O/s (Mn)	6.45	
Face Value (Rs)	10	

Let's Connect:





Purvashi Adhvaryu | Company Secretary WOL3D India Ltd.

Phone: +91 22 22613102

Investor.relations@wol3d.com



Drisha Poddar / Suyash Samant
Stellar IR Advisors Pvt. Ltd.

Phone: +91 22 6239 8024

drisha@stellar-ir.com

suyash@stellar-ir.com