

DIA



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



Our Company was originally incorporated as a private limited Company under the name of "Parekh Polyster Private Limited" on November 01, 1988 bearing registration number as 11-49454. Subsequently, Ratan Mohanraj Chandalia, Virendra Mohanraj Chandalia, Durchased the entire shareholding in the year 2003. Thereafter, the name of the company was changed from "Parekh Polyster Private Limited" to "Wol 3D Inidia Private Limited" vide special resolution passed by the shareholders at the Extra Ordinary General Meeting led on April 30, 2018 by the Registrar of Companies, Mumbals. Subsequently, our Company was converted into a public limited company date on public limited company date on a public limited company of the shareholders at the Extra Ordinary General Meeting led on December 12, 2022 and consequently the name of our Company was changed from "WOl. 3D Inicial Private Limited" to "WOl. 3D Inicial Private Limited" vide resh Certificate of Incorporation was converted into a public limited company dated advanced 20, 2023 by the Registrar of Companies, Mumbals bearing Corporates Identification Number Drivate Limited" to "WOl. 3D Inicial Private Limited" vide resh Certificate of Incorporation granted to our Company of the Com

Registered Office: 18, Ground Floor, Bombay Cotton Mill Estate, Dattaram Lad Marg, Kalachovky, Mumbai, Maharashtra, India, 400033
Tel No: 022 - 23727396; E-mail: investor.relations@wol3d.com; Website: www.wol3d.com; Contact Person: Nayna Pratik Lunker, Company Secretary & Compliance Officer

OUR PROMOTERS: RAHUL VIRENDRA CHANDALIA, SALONI RAHUL CHANDALIA, PRADEEP SHRIPAL JAIN, SWATI PRADEEP JAIN

D INI

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICOR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE."

We are engaged in the business of providing 3D Printing solutions enabling easier prototyping finding its application in various sectors like manufacturing, education, engineering, architecture, interior designing, fashion designing, product designing, medical, dental etc

THE OFFER

INTELL PUBLIC DETER DET 7/0 ADD EQUITY SHARES OF FREE VALUE OF 7 (P. EACH TITS "EQUITY SHARES FO FINE ADD INDUL LIMITED" COMPOSITION OF THE SUSSEP! AT AN OFFER PRIZE OF 7 (P. EXC VITY SHARES FOR EACH ADD IN THE SHARES HAVE ADD IN THE SHARES ADDRESSANCE OF 1 (P. LAKHS) CONTINUED AND ADDRESS ADDRESSANCE OF 1 (P. LAKHS) CONTINUED AND ADDRESS ADDRESSANCE OF 1 (P. LAKHS) CONTINUED AND ADDRESS ADDRESSANCE OF 1 (P. LAKHS) CONTINUED AND ADDRESSANCE ADDRESSANCE OF 1 (P. LAKHS) CONTINUED AND ADDRESSANCE ADDRESSANCE OF 1 (P. LAKHS) CONTINUED AND ADDRESSANCE ADDRE

20.41 IS NIND 20.00 IS ILEGI ESTIMALE OF THE FOOT OF EQUITY SHARE OF SOME OWN ART.								
DETAILS OF THE SELLING SHAREHOLDER, OFFER FOR SALE AND THE WEIGHTED AVERAGE COST OF ACQUISITION								
Name of Selling Shareholder	Туре	Number of Equity shares offered/ amount (₹ In Million)	Weighted Average Cost of Acquisition per Equity Share (in ₹)*					
Rahul Virendra Chandalia	Promoter	70,000	1.74					
Saloni Rahul Chandalia	Promoter	1,00,000	Nil					
Pradeep Shripal Jain	Promoter	47,000	1.05					
Swati Pradeep Jain	Promoter	35,000	Nil					

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET OFFER
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET OFFER
- RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET OFFER MARKET MAKER PORTION: UPTO 88,000 EQUITY SHARES OR 5.16% OF THE OFFER

PRICE BAND: RS. 142 TO RS. 150 PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH

THE FLOOR PRICE IS 14.2 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 15.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS:

S	r. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
	1.	Rahul Virendra Chandalia	1.74
	2.	Saloni Rahul Chandalia	Nil
	3.	Pradeep Shripal Jain	1.05

The Price/ Earnings ratio based on Diluted EPS for Fiscal 2024 for the company at the upper end of the Price Band is	14.90
--	-------

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 150) is "X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last 1 year	3.49	42.98	0-21
Last 18 months	3.49	42.98	0-21
Last 3 years	2.33	64.38	0-21

Swati Pradeep Jain
 and the offer Price at the upper end of the Price Band is Rs. 150 per Equity Share

The meightes are tage cook or acquirem companies to more more and coop made.					
Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 142)	Cap price (i.e. ₹ 150)		
Weighted average cost of acquisition of primary / new issue (exceeding 5% of the pre issue capital)	Nil	NA	NA		
Weighted average cost of acquisition for secondary sale / acquisition (exceeding 5% of the pre issue capital)	NA NA	NA	NA		
Since there were no primary or secondary transaction of equity shares of the Company during the 18 months preceding the data of filling of the red herring prospects, the information has been disclosed for price per share of the Company based on the lest five primary or secondary transactions, where the Promoter Formoter Group having the right to nominate director on the Board, are a party to the transaction, not other than three years prior to the date of filling of the right prospects is irrespective of the stars of the transaction.	0.00	Not Defined	Not Defined		

BID/OFFER PROGRAM .

BID/ OFFER OPENS ON(1): MONDAY, SEPTEMBER 23, 2024

BID/ OFFER CLOSES ON: WEDNESDAY, SEPTEMBER 25, 2024

BID/ OFFER CLOSES ON: WEDNESDAY, SEPTEMBER 25, 2024

**Tort Consequence of the Consequenc

ASBA* | Simple, Safe. Smart way of Application-Make use of it!!! Application-Make use of it!!! Application-Make use of it!!!

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Common Annabers are Transfer.

OPT-Now available in ASSA for Health introduced investors (ruin)

**Investors are regiment to essure that the bank account used for doling is linked to their PAIL UPI — Now available in ASSA for Rils applying through Registered Brokers, DPs. & RTAs. RIls also have the option to submit the application directly to the ASSA Bank (SSSBs) or to use the facility of linked online trading, demat and b investors have to apply through the ASSA process. "ASSA has to be availed by Rell and Video and the ASSA and the UPI process, please refer to the details given in ASSA for many and also please refer to the real investors and also please refer to the details given in ASSA for many and also please refer to the details given in ASSA for many and also please refer to the details given in ASSA for many and also please refer to the details given in ASSA for many and also please refer to the details given in ASSA for many and also please refer to the details given in ASSA for many and also please refer to the details given in ASSA for many and also please refer to the details given in ASSA for many and also please refer to the details given in ASSA for many and also given in ASSA for Rel and also given in ASSA for Rel and also given in ASSA for the Rel and also given

BOOK RUNNING LEAD MANAGER TO THE OFFER 動 **HEM SECURITIES LIMITED** Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel,

Mumbai-400013, Maharashtra, India

www.ind=-uours, waniassind, inuid
Tel No.: +91-22-49060000; Emalti. bi@hemsecurities.com
Investor Gifevance Emalti. redressal@homsecurities.com; Website: www.hemsecurities.com
Contact Person: Roshni lahoti; SEBI Reg. No.: INM000010981; CIN: U67120RJ1995PLC010390

REGISTRAR TO THE OFFER BIGSHARE SERVICES

Bigshare Services Pvt. Ltd. BIGSHARE SERVICE PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road,

Andheri (East) Mumbal – 400093, India.

Tel No.: +91 22 6263 8200; Email: ipo@bigshareonline.com;
Contact Presson. Ganesh Shinder, Website: www.bigshareonline.com;
SEBI Registration Number: INR000001385; CIN: U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER



Address: 18, Ground Floor, Bombay Cotton Mill Estate, Dattaram Lad Marg, Kalachowky, Mumbai, Maharashtra, India, 400033; Tel. No.: 022 - 23727396
Email: cs@wol3d.com; Website: www.wol3d.com; CIN: U74110MH1988PLC049454

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

ANIABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer, Full copy of the Red Herring Prospectus is available on the website of the Company at www.world.com the website of the Company at www.world.com the website of the Red Herring Prospectus is available on the website of the Company at www.world.com the website of the Company at we

WOL 3D INDIA LIMITED

Testalment Wil 2D India Limited is proposing subject to applicable statutury and regulatory requirements, receipt of regulate approach, manufactured into an order consistention, to make an initial public offer of is Carly Spines the Red Herring Prospectus dated Spanemer 13, 2004 has been filed with the Registrar of Companies, Manufactured Into American Spines and the architectured on the website of 15E Entering American Spines and the architecture on the website of 15E Entering Prospectus into the spines of the Spines and the architectured on the website of 15E Entering Prospectus.

The Equity Shares involves a high degree of risk and for details related to the Spines and the architectured in the spines of the Spines and the Spines